

ATTACHMENT 1

Securities and Exchange Commission v. Bivona et al., Case No. 3:16-cv-1386 (N.D. Cal.)

**If you invested money with
SRA Management, LLC, managed by John Bivona, or any
of the entities below, you may be entitled to relief if you
complete and submit this claim form
by January 31, 2018.**

A federal court authorized this notice. This is not a solicitation from a lawyer.

- This case involves an action for securities fraud initiated by the Securities and Exchange Commission. The Court has placed all assets belonging to the following entities under the control of a Court-appointed Receiver:

Receivership Defendants ¹	Affiliated Entities
Saddle River Advisors, LLC	Felix Multi-Opportunity Fund I, LLC
SRA Management, LLC	Felix Multi-Opportunity Fund II, LLC
SRA I, LLC	Felix Management Associates, LLC
SRA II, LLC	NYPA Fund I, LLC
SRA III, LLC	NYPA Fund II, LLC
Clear Sailing Group IV, LLC	NYPA Management Associates, LLC
Clear Sailing Group V, LLC	

- The assets include the following pre-IPO securities interests and funds within SRA:
 - Addepar, Inc.
 - Airbnb, Inc.
 - Badgeville, Inc.
 - Bloom Energy, Inc.
 - Box
 - Candi Controls, Inc.
 - Check
 - Cloudera, Inc.
 - Dropbox, Inc.
 - Evernote, Inc.
 - Flurry, Inc.
 - Glam, Inc.
 - Jawbone, Inc.
 - Lookout, Inc.
 - Lyft, Inc.
 - Mongo DB, Inc.
 - oDesk
 - Palantir, Inc.
 - Pinterest
 - Practice Fusion, Inc.
 - Snap, Inc.
 - Square, Inc.
 - Twitter, Inc.
 - Uber, Inc.
 - Virtual Instruments
 - ZocDoc
 - Big Ten
 - Series X
- The Court must determine a fair and equitable means to distribute the assets above to investors in the aforementioned entities, as well as any potential creditors. The purpose of this claim form is to identify all potential investors and creditors with valid claims against Saddle River Advisors, LLC, SRA Management, LLC, SRA I, LLC, SRA II, LLC, SRA III, LLC, Clear Sailing Group IV, LLC, Clear Sailing Group V, LLC, Felix Multi-Opportunity Fund I, LLC, Felix Multi-Opportunity Fund II, LLC, Felix Management Associates, LLC, NYPA Fund I, LLC, NYPA Fund II, LLC and NYPA Management Associates, LLC (collectively, the "Receivership Entities").

¹ Felix Investments, LLC is also a defendant in this action, but not within the Receivership.

Securities and Exchange Commission v. Bivona et al., Case No. 3:16-cv-1386 (N.D. Cal.)

**If you invested money with
SRA Management, LLC, managed by John Bivona, or any
of the entities below, you may be entitled to relief if you
complete and submit this claim form
by January 31, 2018.**

A federal court authorized this notice. This is not a solicitation from a lawyer.

- This case involves an action for securities fraud initiated by the Securities and Exchange Commission. The Court has placed all assets belonging to the following entities under the control of a Court-appointed Receiver:

Receivership Defendants ¹	Affiliated Entities
Saddle River Advisors, LLC	Felix Multi-Opportunity Fund I, LLC
SRA Management, LLC	Felix Multi-Opportunity Fund II, LLC
SRA I, LLC	Felix Management Associates, LLC
SRA II, LLC	NYPA Fund I, LLC
SRA III, LLC	NYPA Fund II, LLC
Clear Sailing Group IV, LLC	NYPA Management Associates, LLC
Clear Sailing Group V, LLC	

- The assets include the following pre-IPO securities interests and funds within SRA:
 - Addepar, Inc.
 - Airbnb, Inc.
 - Badgeville, Inc.
 - Bloom Energy, Inc.
 - Box
 - Candi Controls, Inc.
 - Check
 - Cloudera, Inc.
 - Dropbox, Inc.
 - Evernote, Inc.
 - Flurry, Inc.
 - Glam, Inc.
 - Jawbone, Inc.
 - Lookout, Inc.
 - Lyft, Inc.
 - Mongo DB, Inc.
 - oDesk
 - Palantir, Inc.
 - Pinterest
 - Practice Fusion, Inc.
 - Snap, Inc.
 - Square, Inc.
 - Twitter, Inc.
 - Uber, Inc.
 - Virtual Instruments
 - ZocDoc
 - Big Ten
 - Series X
- The Court must determine a fair and equitable means to distribute the assets above to investors in the aforementioned entities, as well as any potential creditors. The purpose of this claim form is to identify all potential investors and creditors with valid claims against Saddle River Advisors, LLC, SRA Management, LLC, SRA I, LLC, SRA II, LLC, SRA III, LLC, Clear Sailing Group IV, LLC, Clear Sailing Group V, LLC, Felix Multi-Opportunity Fund I, LLC, Felix Multi-Opportunity Fund II, LLC, Felix Management Associates, LLC, NYPA Fund I, LLC, NYPA Fund II, LLC and NYPA Management Associates, LLC (collectively, the "Receivership Entities").

¹ Felix Investments, LLC is also a defendant in this action, but not within the Receivership.

- If you invested money with any of the entities above, or are a creditor, you must complete and submit this form to the Court-appointed Receiver or its claims agent, JND Corporate Restructuring, by January 31, 2018. Completed claims should be delivered to:

Sherwood Partners, Inc.
c/o JND Corporate Restructuring
8269 E. 23rd Avenue, Suite 275
Denver, CO 80238
E-mail: SRAClaimsProcessing@JNDLA.com

If you have any questions, a representative of the Receiver can be contacted at Sherwood Partners, Inc., (650) 329-9996.

PROOF OF CLAIM

This is an important legal document that will affect your legal rights if you have an interest in one or more of the Receivership Entities as an investor or creditor. If you have an interest in one or more of the Receivership Entities as an investor or creditor, you must submit this Proof of Claim Form to the Receiver or its claims agent on or before January 31, 2018. Failure to do so could result in the forfeiture of your claim.

The Court has not yet determined how the assets of the Receivership Entities will be managed or distributed or how claims against the Receivership Entities will be paid. However, when the Court makes this determination, the information provided in this Proof of Claim Form will be used to calculate your interest in the Receivership Entities and your entitlement, if any, to participate in any distribution from the Receivership.

The Receiver has the right to dispute and/or verify any information you have provided in order to determine the proper distribution amount, if any, to which you may be entitled. The Receiver additionally reserves the right to request additional documentation supporting your claim at a later date. All original documentation should be preserved as it may be requested at a future date. If you are an investor, the Receiver has the right to correct for administrative, or computational error, any information you may have provided as to your Net Investment Amount. The Receiver does not waive any right to (1) deny, contest the validity of, or otherwise object to a claim, or (2) if warranted, amend the provided Net Investment Amount.

IMPORTANT INFORMATION TO READ PRIOR TO SUBMITTING THIS FORM:

ANY PERSON OR ENTITY SUBMITTING THIS PROOF OF CLAIM FORM, EXCEPT FOR STATE AND LOCAL GOVERNMENT ENTITIES, SUBMITS TO THE EXCLUSIVE JURISDICTION OF THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA AS TO ANY CLAIMS, OBJECTIONS, DEFENSES, OR COUNTERCLAIMS THAT COULD BE OR HAVE BEEN ASSERTED BY THE RECEIVER AGAINST SUCH CLAIMANT OR THE HOLDER OF SUCH CLAIM IN CONNECTION WITH THIS RECEIVERSHIP, INCLUDING THOSE ARISING OUT OF (1) ANY DEALING OR BUSINESS TRANSACTED BY OR WITH ANY RECEIVERSHIP ENTITY OR (2) ANY DEALING OR BUSINESS TRANSACTED THAT RELATES IN ANY WAY TO ANY RECEIVERSHIP PROPERTY.

YOU MUST SUBMIT THIS COMPLETED FORM, SIGNED UNDER PENALTY OF PERJURY, TO THE RECEIVER BY NO LATER THAN JANUARY 31, 2018. SEND YOUR FORM TO:

Sherwood Partners, Inc.
c/o JND Corporate Restructuring
8269 E. 23rd Avenue, Suite 275
Denver, CO 80238

YOU CAN ALSO EMAIL YOUR COMPLETED FORM TO THE AGENT OF THE RECEIVER AT:
SRAClaimsProcessing@JNDLA.com

IF YOU DO NOT SUBMIT YOUR COMPLETED CLAIM FORM BY JANUARY 31, 2018,
YOU WILL BE FOREVER BARRED FROM ASSERTING ANY CLAIM AGAINST THE
RECEIVERSHIP ENTITIES' ASSETS AND YOU WILL NOT BE ELIGIBLE TO RECEIVE ANY
DISTRIBUTIONS FROM THE RECEIVER.

Contact Information

Please check all that apply:

- I am (we are/my firm is) an investor in one or more of the above Receivership Entities.
- I am (we are/my firm is) a creditor for one or more of the above Receivership Entities.

My contact information is as follows:

Name(s): _____

Address: _____

Telephone: _____

E-mail: _____

Fax: _____

Investor Claim

Records provided by the Receivership Entities indicated that you invested the following amount(s) into one or more of the Receivership Entities on the date(s) as follow(s) for the pledged numbers of shares or units. Please review this information carefully to ensure that it is accurate and consistent with your records. If any of the information set forth below is inaccurate, please provide the correct information and supporting documentation.

Date: 2012 - Present

Intended Fund (e.g., SRA I, LLC): _____

Intended Investment (e.g., Bloom Energy): _____

Net Investment Amount (s): _____

Shares/Units Purchased _____

Management Fee Undetermined at this time.

Carried Interest Fee Undetermined at this time

Date: 2012 - Present

Intended Fund (e.g., SRA I, L.L.C): _____

Intended Investment (e.g., Bloom Energy): _____

Net Investment Amount (s): _____

Shares/Units Purchased _____

Management Fee undetermined at this time.

Carried Interest Fee undetermined at this time.

Supporting Documents: Please attach copies of any documents that support the investment, such as cancelled checks, Welcome Letters, statements or subscription agreements. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain below:

operating agreements of all the entities listed.

Disbursements Received

Please check only one box:

N/A

I have received cash or stock due from one of the investments identified above.

I have *not* received any cash or stock due from the investments identified above.

If you have received cash or stock, please provide information about the cash or stock you have already received below. Please list each disbursement separately. Use as many pages as necessary to enter all disbursements received. Include copies of any bank/broker statement, copy of certificates, or acknowledgment of receipt.

Fund Invested (e.g., SRA I, LLC): _____

Pre- IPO Investment (e.g., Bloom Energy): _____

Original Amount Invested: _____

Amount of shares
or Cash Received: _____

Date Received: _____

Amount of shares or Cash Outstanding: _____

Creditor Claim

If you are a creditor of one or more of the Receivership Entities, please list any loans, fees for service, unpaid wages separately and the entity for which you are a creditor. Use as many pages as necessary to list all of your claims.

Date debt was incurred: 2012 - Present

Amount of Claim (as of the date of the Receivership, October 11, 2016): subordinated at this time.

Check box if all or part of claim is secured.

Check box if claim includes interest or other charges in addition to the principal amount

Principal amount of the claim: \$ _____

Interest or other charges: \$ _____

Please attach a statement that itemizes all interest or other charges.

Basis for Claim: (check one)

- Goods sold
- Services performed
- Money loaned
- Equipment leased
- Taxes
- Equity Interest (Not investments)

Other (Describe briefly): Management fees, performance fees and carried interest for entities listed.

If a court judgment exists, what date was the judgment obtained and what is the amount of the judgment:

Supporting Documents: Please attach copies of any documents that support your creditor claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, attach copies of documents providing evidence of perfection of a security interest. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain below:

PROXIMATE ASSISTANTS for all entities listed which are in the possession of the Receiver.

Attestation

I have enclosed copies of my subscription(s), cancelled check(s) or other acknowledgment of my investment or claim, as well as the most recent correspondence and/or information I received from Saddle River Advisors, et. al., including a copy of my most recent statement form to support the above claim. I acknowledge that I have read, understood, and agreed to all of the requirements above.

I declare under penalty of perjury that all the foregoing information is true and correct.

Executed in Bergen County, New Jersey on May 22, 2018.

Signature: Michael Mazzola

Print Name: Michael Mazzola